

Basket Bond I

GOALS, RECIPIENTS, BENEFICIARIES

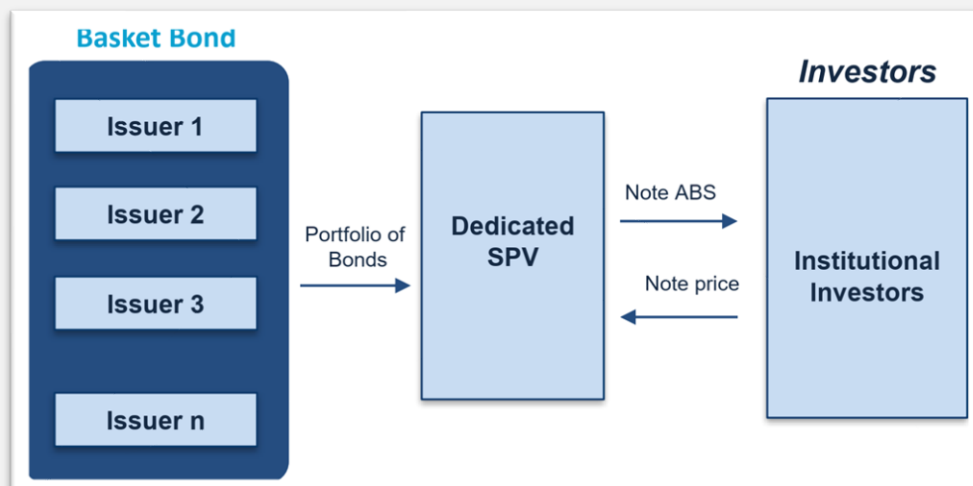
The Basket Bond I initiative was launched to support the growth of SMEs and Mid-Caps by facilitating access to capital markets. It aims to increase company visibility and negotiation power by aggregating several issuers in one financial operation. Target beneficiaries: SMEs part of the ELITE community. Involved intermediaries: ELITE (structuring and management), Finint (co-arranger), Cassa Depositi e Prestiti and European Investment Bank (anchor investors). Funding: institutional private capital. Total invested: €122 million. Geographical coverage: Italy.

DETAILS:

- **COUNTRY:** Italy
- **REGION:** National
- **TITLE:** Basket Bond I
- **PERIOD:** 2017
- **LINK:** <https://www.elite-network.com/it>

ELIGIBLE PROJECTS / EXPENSES

Eligible projects include business development, internationalization, innovation, and strategic growth initiatives. Eligible expenses include investment in innovation, expansion plans, and working capital needs. Participating companies must demonstrate solid business plans and long-term growth potential.



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SUPPORT

Eligible projects include business development, internationalization, innovation, and strategic growth initiatives. Eligible expenses include investment in innovation, expansion plans, and working capital needs. Participating companies must demonstrate solid business plans and long-term growth potential.

PROCEDURE

The instrument was co-developed by ELITE and Finint. Over 60 SMEs were screened, and 10 selected for inclusion. ELITE facilitated investor onboarding (CDP and EIB), platform digitization (Data Room, order collection), and overall coordination. SMEs accessed the scheme through ELITE's structured selection and support process.

CONTACTS:

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Status / Results:

€122 million raised. 10 companies financed. First systemic Basket Bond model in Italy.

Remarks:

Innovative financial aggregation model for SMEs. High replicability. Strong digital integration. Increased investor appeal through pre-commitment and critical mass.